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RATE COMPARISON STUDY *** SAMPLE COMPANY ***

	LTM
Current Rate Projected Annual Billing*	
General Service (XYZ Elec)	\$ 110,500
Peak Controlled Tiered Service	\$ 76,400
Tier 1A	
Annual Projected Savings (Dollars)	\$ 34,100
Annual Projected Savings (Perentage)	31%
Investment - Turnkey Installation	\$ 128,900
Payback (Yrs)	3.8

* Not including up-time reassurance savings (approx. est. \$20,000 - \$30,000 / year)

** Projections based on ABC Utility data (enclosed), natural usage increases, and calculated for Tier 1A rates applied retroactively after 12 months in program. Simulated past performance not a guarantee of future results.

With 1/2 Hour Lost Due to Outage in 2006

Current Rate Projected Annual Billing*	
General Service (MN Elec)	\$ 110,500
Peak Controlled Tiered Service	\$ 76,400
Tier 1A	
Annual Projected Savings (Dollars)	\$ 34,100
Extra 1/2 Hour Billed to Clients in 2006	\$25,000
Annual Projected Savings (Perentage)	218%
Investment	\$ 128,900
Payback (Yrs)	2.2

* Projections based on ABC Utility data, natural usage increases, and calculated for Tier 1A rates applied retroactively after 12 months in program. Simulated past performance not a guarantee of future results.

"US Power & Environment's customers can be confident in the knowledge that their energy needs will be met by a company dedicated to delivering reliable equipment and comprehensive support services."